

AEP NUSANTARA HOLDINGS LIMITED

Company No. 78857992

Registered Address: Unit D, 17/F, Nathan Commercial Building,
430-436 Nathan Road, Kowloon, Hong Kong

*) unofficial translations

Nomor / No. : AEPN-PNGO/MTO/2026-010 Jakarta, 28 Agustus/August 2026
Perihal / Re. : Laporan Hasil Penawaran Tender Wajib atas Saham PT AEP Pinago Plantations Tbk (sebelumnya bernama PT Pinago Utama Tbk) / Report on the Results of the Mandatory Tender Offer for the Shares of PT AEP Pinago Plantations Tbk (formerly known as PT Pinago Utama Tbk)

Kepada Yth.
Kepala Eksekutif Pengawas Pasar Modal, Keuangan Derivatif, dan Bursa Karbon
Otoritas Jasa Keuangan
Gedung Sumitro Djojohadikusumo
Jl. Lapangan Banteng Timur 2-4,
Jakarta 10710

To.
Chief Executive functioning as Capital Markets, Financial Derivatives, and Carbon Exchange Supervisor
Financial Services Authority
Gedung Sumitro Djojohadikusumo
Jl. Lapangan Banteng Timur 2-4,
Jakarta 10710

Dengan Hormat,

Dear Sir(s),

Sehubungan dengan berakhirnya periode Penawaran Tender Wajib yang dilakukan oleh AEP Nusantara Holdings Limited ("**Pengendali Baru**") terhadap saham PT AEP Pinago Plantations Tbk (sebelumnya bernama PT Pinago Utama Tbk) ("**Perusahaan Sasaran**"), dengan ini kami sampaikan laporan hasil Penawaran Tender Wajib dalam rangka memenuhi ketentuan Peraturan Otoritas Jasa Keuangan No. 9/POJK.04/2018 tanggal 25 Juli 2018 tentang Pengambilalihan Perusahaan Terbuka ("**POJK 9/2018**"), sebagai berikut:

In relation to the conclusion of the Mandatory Tender Offer period conducted by AEP Nusantara Holdings Limited ("**New Controller**") for the shares of PT AEP Pinago Plantations Tbk (formerly known as PT Pinago Utama Tbk) ("**Target Company**"), we hereby submit the report on the results of the Mandatory Tender Offer in compliance with the Financial Services Authority Regulation No. 9/POJK.04/2018 dated 25 July 2018 regarding the Acquisition of Public Companies ("**POJK 9/2018**"), as follows:

A. Jumlah Saham Yang Wajib Dibeli Dalam Penawaran Tender Wajib

Penawaran Tender Wajib dilakukan terhadap sebanyak-banyaknya 13.585.100 (tiga belas juta lima ratus delapan puluh lima ribu seratus) saham atau sebanyak-banyaknya 1,74% (satu koma tujuh empat persen) dari jumlah saham ditempatkan dan disetor penuh dalam Perusahaan Sasaran.

A. Number of Shares to be Purchased in the Mandatory Tender Offer

The Mandatory Tender Offer was conducted for a maximum of 13,585,100 (thirteen million five hundred eighty-five thousand one hundred) shares or a maximum of 1.74% (one point seven four percent) of the total issued and fully paid shares in the Target Company.

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B. Periode Pelaksanaan Penawaran Tender Wajib

Periode Penawaran Tender Wajib berlangsung selama 30 (tiga puluh) hari setelah pengumuman Keterbukaan Informasi yang dimulai pukul 09.00 WIB pada tanggal 16 Juli 2026 dan berakhir pukul 16.00 WIB pada tanggal 14 Agustus 2026.

B. Mandatory Tender Offer Implementation Period

The Mandatory Tender Offer period lasted for 30 (thirty) days following the announcement of the Information Disclosure, commencing at 09:00 WIB on 16 July 2026 and ending at 16:00 WIB on 14 August 2026.

C. Tanggal Penyelesaian Transaksi Penawaran Tender Wajib

Tanggal penyelesaian transaksi Penawaran Tender Wajib adalah pada tanggal 21 Agustus 2026.

C. Transaction Settlement Date of the Mandatory Tender Offer

The settlement date for the Mandatory Tender Offer transaction was 21 August 2026.

D. Daftar Pemegang Saham yang Menjual Sahamnya

Pemegang saham yang menjual sahamnya dalam Penawaran Tender Wajib adalah sebanyak 20 (dua puluh) pemegang saham dengan jumlah saham yang dijual sebanyak 9.484.700 (sembilan juta empat ratus delapan puluh empat ribu tujuh ratus) saham atau sebesar 1,21% (satu koma dua satu persen).

D. List of Shareholders Selling Their Shares

Shareholders who sold their shares during the Mandatory Tender Offer were 20 (twenty) shareholders with a total of 9,484,700 (nine million four hundred eighty-four thousand seven hundred) shares or 1.21% (one point two one percent).

E. Jumlah Saham Yang Telah Dibeli Dalam Pelaksanaan Penawaran Tender Wajib

Jumlah saham yang telah dibeli dalam Penawaran Tender Wajib adalah sebanyak 9.484.700 (sembilan juta empat ratus delapan puluh empat ribu tujuh ratus) saham atau sebesar 1,21% (satu koma dua satu persen).

E. Number of Shares Purchased in the Mandatory Tender Offer

The total number of shares purchased during the Mandatory Tender Offer was 9,484,700 (nine million four hundred eighty-four thousand seven hundred) shares or 1.21% (one-point two one percent).

F. Komposisi Kepemilikan Saham Dari Pengendali Baru Sebelum Dan Sesudah Penawaran Tender Wajib

Komposisi kepemilikan saham dari Pengendali Baru sebelum dan sesudah pelaksanaan Penawaran Tender Wajib adalah sebagai berikut:

F. Composition of Share Ownership by the New Controller Before and After the Mandatory Tender Offer

The composition of share ownership by the New Controller before and after the Mandatory Tender Offer is as follows:

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Sebelum Penawaran Tender Wajib per tanggal 16 Juli 2026 / Before the Mandatory Tender Offer as of 16 July 2026

Keterangan / Description	Nilai nominal Rp80,00 per Saham / Nominal Value IDR 80.00 per share		
	Jumlah Saham / Number of Shares	Nilai Nominal / Nominal Value (Rp / IDR)	(%)
Modal Dasar / Authorized Capital	2.500.000.000	200.000.000.000	
Modal Ditempatkan dan Disetor Penuh / Issued and Paid-Up Capital			
1. AEP Nusantara Holdings Limited	767.664.900	61.413.192.000	98,26
2. Masyarakat <5% / Public <5%	13.585.100	1.086.808.000	1,74
Jumlah Modal Ditempatkan dan Disetor Penuh / Total Issued and Paid-Up Capital	781.250.000	62.500.000.000	100,00
Saham Dalam Portepel / Shares in Portfolio	1.718.750.000	137.500.000.000	

Setelah Penawaran Tender Wajib per tanggal 24 Agustus 2026 / After the Mandatory Tender Offer as of 24 August 2026

Keterangan / Description	Nilai nominal Rp80,00 per Saham / Nominal Value IDR 80.00 per share		
	Jumlah Saham / Number of Shares	Nilai Nominal / Nominal Value (Rp / IDR)	(%)
Modal Dasar / Authorized Capital	2.500.000.000	200.000.000.000	
Modal Ditempatkan dan Disetor Penuh / Issued and Paid-Up Capital			
1. AEP Nusantara Holdings Limited	777.149.600	62.171.968.000	99,48
2. Masyarakat <5% / Public <5%	4.100.400	328.032.000	0,52
Jumlah Modal Ditempatkan dan Disetor Penuh / Total Issued and Paid-Up Capital	781.250.000	62.500.000.000	100,00
Saham Dalam Portepel / Shares in Portfolio	1.718.750.000	137.500.000.000	

Demikian laporan ini disampaikan dalam rangka memenuhi POJK 9/2018, atas perhatiannya kami ucapkan terima kasih.

This report is submitted in accordance with POJK 9/2018. We thank you for your attention.

Hormat kami / Yours Sincerely,
AEP Nusantara Holdings Limited

Nama / Name: Jonathan Law Ngee Song
Jabatan / Title: Direktur / Director

